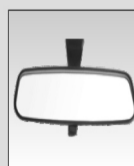




Fiem ..Lights The Path



PART I : STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DECEMBER, 2012.

(₹ in Lacs)

| SL. No. | PARTICULARS | QUARTER ENDED | | | NINE MONTHS ENDED | | YEAR ENDED |
|---------|---|----------------------|----------------------|----------------------|----------------------|----------------------|--------------------|
| | | 31.12.12 (Unaudited) | 30.09.12 (Unaudited) | 31.12.11 (Unaudited) | 31.12.12 (Unaudited) | 31.12.11 (Unaudited) | 31.03.12 (Audited) |
| 1. | Income from Operations | | | | | | |
| | a) Sales/Income Net from Operations (Net of Excise Duty) | 14928.99 | 14272.88 | 13662.98 | 43491.87 | 38640.18 | 53022.67 |
| | b) Other Operating Income | 81.67 | 56.08 | 69.83 | 194.04 | 229.05 | 331.56 |
| | Total Income from Operations (Net) | 15010.66 | 14328.96 | 13732.81 | 43685.91 | 38869.23 | 53354.23 |
| 2. | Expenses | | | | | | |
| | a) Cost of Materials Consumed | 9000.83 | 8762.43 | 8041.37 | 26212.78 | 23193.74 | 31274.90 |
| | b) Purchase of Stock - in - Trade | 80.11 | 153.50 | 377.90 | 469.80 | 605.76 | 916.54 |
| | c) Changes in Inventories of Finished Goods, work in Progress and Stock - in - Trade | (2.01) | (321.67) | (237.78) | (401.54) | (754.87) | (402.68) |
| | d) Employee Benefit Expenses | 1728.93 | 1763.13 | 1558.28 | 5255.25 | 4536.79 | 6118.69 |
| | e) Depreciation and Amortization Expenses | 448.99 | 442.27 | 429.12 | 1333.88 | 1242.23 | 1688.36 |
| | f) Other Expenses | 2431.46 | 2364.31 | 2281.08 | 7123.11 | 6267.55 | 8681.18 |
| | Total Expenses | 13688.31 | 13163.97 | 12449.97 | 39993.28 | 35091.20 | 48276.99 |
| 3. | Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2) | 1322.35 | 1164.99 | 1282.84 | 3692.63 | 3778.03 | 5077.24 |
| 4. | Other Income | 4.21 | 12.38 | 8.46 | 26.14 | 12.14 | 30.08 |
| 5. | Profit from Ordinary Activities before Finance Costs and Exceptional Items (3+4) | 1326.56 | 1177.37 | 1291.30 | 3718.77 | 3790.17 | 5107.32 |
| 6. | Finance Costs | 391.23 | 316.33 | 549.65 | 1204.21 | 1530.41 | 2075.56 |
| 7. | Profit from Ordinary Activities after Finance Costs but before Exceptional Items (5-6) | 935.33 | 861.04 | 741.65 | 2514.56 | 2259.76 | 3031.76 |
| 8. | Exceptional Items | - | - | - | - | - | - |
| 9. | Profit from Ordinary Activities before Tax (7+8) | 935.33 | 861.04 | 741.65 | 2514.56 | 2259.76 | 3031.76 |
| 10. | Tax Expenses | 273.83 | 235.16 | 237.00 | 722.76 | 700.10 | 917.28 |
| 11. | Net Profit from Ordinary Activities after Tax (9-10) | 661.50 | 625.88 | 504.65 | 1791.80 | 1559.66 | 2114.48 |
| 12. | Extraordinary Item (Net of Tax Expense) | - | - | - | - | - | - |
| 13. | Net Profit for the Period (11 - 12) | 661.50 | 625.88 | 504.65 | 1791.80 | 1559.66 | 2114.48 |
| 14. | Paid-up equity Share Capital (Face Value of ₹10/- Each) | 1196.23 | 1196.23 | 1196.23 | 1196.23 | 1196.23 | 1196.23 |
| 15. | Reserves excluding revaluation reserves as per balance sheet of previous accounting year. | - | - | - | - | - | 11834.80 |
| 16. | Earnings Per Share (EPS) (Face Value of ₹10/- Each) | | | | | | |
| | a) Basic | 5.53 | 5.23 | 4.22 | 14.98 | 13.04 | 17.68 |
| | b) Diluted | 5.53 | 5.23 | 4.22 | 14.98 | 13.04 | 17.68 |

PART II : SELECTED INFORMATION FOR THE QUARTER ENDED 31st DECEMBER, 2012.

| A | PARTICULARS OF SHAREHOLDING | QUARTER ENDED | | | NINE MONTHS ENDED | | YEAR ENDED |
|---|--|---------------|----------|----------|-------------------|----------|------------|
| | | 31.12.12 | 30.09.12 | 31.12.11 | 31.12.12 | 31.12.11 | 31.03.12 |
| 1 | Public shareholding | | | | | | |
| | - Number of Shares | 3593948 | 3593948 | 3818396 | 3593948 | 3818396 | 3818217 |
| | - Percentage of Shareholding | 30.04% | 30.04% | 31.92% | 30.04% | 31.92% | 31.92% |
| 2 | Promoters and Promoter group shareholding | | | | | | |
| | a) Pledged/Encumbered | | | | | | |
| | - Number of Shares | NIL | NIL | NIL | NIL | NIL | NIL |
| | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | NIL | NIL | NIL | NIL | NIL | NIL |
| | - Percentage of Shares (as a % of the total share capital of the company) | NIL | NIL | NIL | NIL | NIL | NIL |
| | b) Non encumbered | | | | | | |
| | - Number of Shares | 8368278 | 8368278 | 8143830 | 8368278 | 8143830 | 8144009 |
| | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | 100% | 100% | 100% | 100% | 100% | 100% |
| | - Percentage of Shares (as a % of the total share capital of the company) | 69.96% | 69.96% | 68.08% | 69.96% | 68.08% | 68.08% |

B INVESTOR COMPLAINTS FOR THE QUARTER ENDED DECEMBER 31, 2012

| Pending at the beginning of the Quarter | Received during the Quarter | Disposed during the Quarter | Remaining unresolved at the end of the Quarter |
|---|-----------------------------|-----------------------------|--|
| NIL | 4 | 4 | NIL |

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 25th January, 2013. The statutory auditors of the company have carried out limited review on the above results.
- Previous years figures have been regrouped / rearranged wherever necessary, to make them comparable .
- The company has one foreign subsidiary i.e. 'Fiem Industries Japan Co. Ltd.' incorporated in Japan. Under Clause 41(I)(e) of the Listing Agreement, the company has adopted the option of submitting un-audited quarterly financial results only on standalone basis.
- The Company is primarily engaged in Automotive Components business. As such there is no other separate reportable segment as defined by Accounting Standard-17 "Segment Reporting" .
- Provisions for Taxation Includes Current Tax, Deferred Tax and is net of MAT Entitlement Credit Available to the Company, if any.

By Order of the Board
For Fiem Industries Limited
Sd/-

J.K. Jain
Chairman & Managing Director

Place : Rai, Sonapat (Haryana)
Date : 25th January, 2013



Fiem

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